

Context - sustainability is fully integrated into our Company strategy

Our Purpose is: "Reimagining mining to improve people's lives"

Four priorities of strategy delivery

A leader in ESG



Going beyond resilience, thrive through change



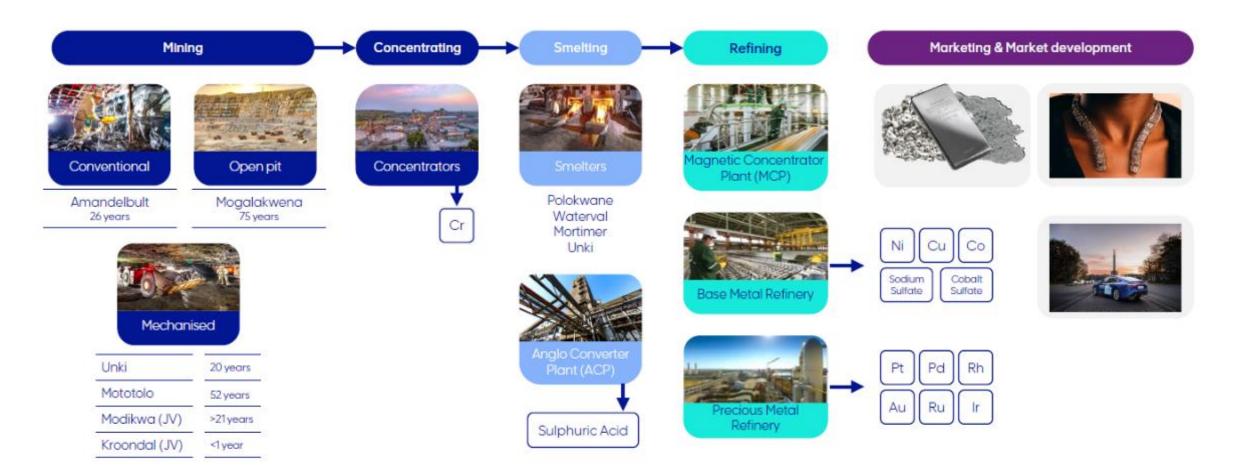
Maximize value from our core



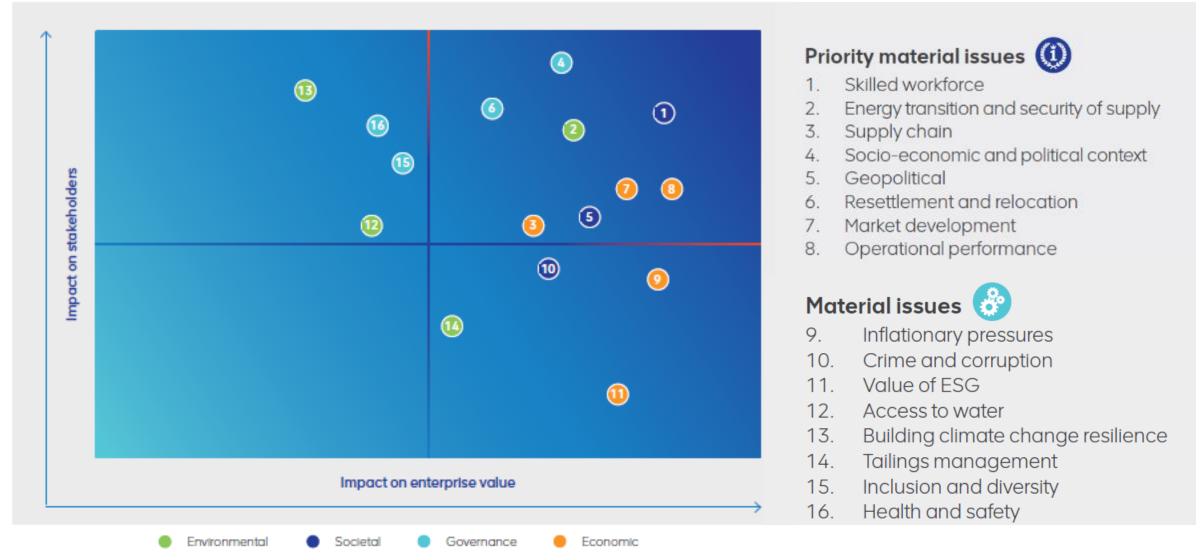
Stimulate new markets and leverage new capabilities



Context – we produce & sell metals for a cleaner greener world, 20% free-float on JSE & AAplc major shareholder



Context - materiality guides our disclosures



2002 1st sustainability report

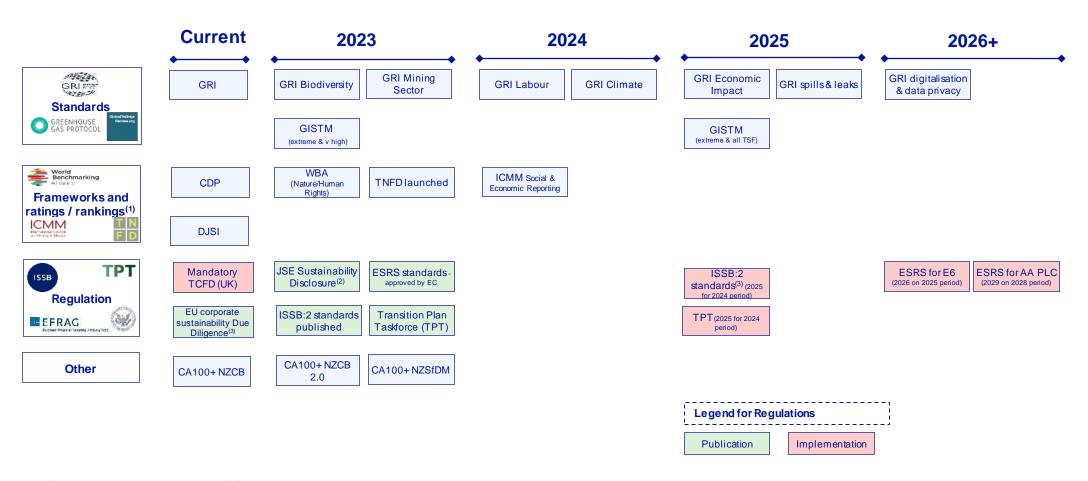
Evolving landscape of reporting standards over time

Reporting Standards Emergence and convergence of global sustainability and climate-related disclosure standards SUSTAINABLE DEVELOPMENT GOALS Taskforce on Nature-related ISSB Financial Disclosures INTEGRATED (IR) CSRD * TCFD TASK FORCE OF CUMATE-RELATED FINANCIAL DISC OSURES 2007 2021 2011 2014 2015 2022 2010 2023 2000 2005 1997 EFRAG **TNFD** VALUE REPORTING Source: Modified from R&A Disclosure Standards **FOUNDATION** SASB INTEGRATED THINKING PRINCIPLES **EU NFRD** SASB

2011 1st integrated report

2022 1st climate change report

Numerous new standards 'on the radar' impacting AAplc



- (1) Current year includes those ESG ratings that currently require the most input
- (2) Requirement for Anglo American Platinum
- (3) A one-year transitional relief has been approved for S1 the General Requirements for Disclosure of Sustainability-related Financial Information in order to prioritise implementation efforts on S2 Climate-related Disclosures

Our typical reporting cycle for our 'eco-system' of report

January - March

Report drafting
Panel review of draft report
Publish report
Stakeholder engagement and
issues identification
Panel reviews materiality

Performance

tracking carried

out all year round;

report published

in February of

each year

October - December

Assurance audits
commence
Integrated risk
management review
Stakeholder
engagement and
issues identification
Consolidation of
stakeholder issues

April - June

Issues identification
Internal assessment of
materiality
Integrated risk
management review
Stakeholder
engagement and
issues identification

July - September

Board review of materiality
Assurance scope defined
Stakeholder engagement and
issues identification



Getting ready to align with IFRIS S1 and S2

- For 2023 reporting cycle,
 - we are considering & commencing alignment with S1 and S2 in current year of reporting
 - Double materiality methodology being applied
 - SASB and TCFD are building blocks, integrated reporting has been considered and inter-operability with GRI
- Since AAP reports against SASB, GRI, TCFD and IR, we believe we are well-placed to make the transition
- Beyond 2023 reporting cycle,
 - We are likely to adopt S1 and S2 in full
 - Internal working group in place to get ready
 - Timing likely to be first reports Q1 2026, on FY 2025 results





Thank you

